



Accounture

NUMBERS THAT WORK

SERVICES CATALOGUE

Current as of 1 July 2024

CATEGORY	SERVICE DESCRIPTION	UNIT OF MEASURE	OUR FEE \$ (GST INCL.)
TAX & ACCOUNTING PACKAGES	TAX & ACCOUNTING PACKAGES		
	Math Magic Essentials	Per month	250.00
	Math Magic Plus	Per month	425.00
	Math Magic Pro	Per month	550.00
	<i>(each package includes bas, tax returns, financial statements, software support & specialised tax advice)</i>		
TAX ADVICE	TAX ADVICE		
	Specialist personal tax advice	Per hour	250.00
	Business advice - CGT, GST, FBT, structuring & planning strategies	Per hour	250.00
	Year-end tax planning & advice	Per hour	250.00
BAS SERVICES	BAS SERVICES		
	BAS return (GST, PAYGI, PAYGWH & FTC'S)	Each	260.00
	BAS amendment	Each	130.00
	IAS - complete monthly wages & lodge	Each	66.00
	IAS - calculate payg instalment & lodge	Each	121.00
	IAS variation - varied payg instalment amount	Each	77.00
TAX RETURNS	INDIVIDUAL		
	Individual tax returns	...From	132.00
	Rental property/managed funds schedule	Each	88.00
	Rental property in year of purchase	Each property	287.00
	Capital gains for crypto/shares/managed funds schedule	...From	165.00
	Capital gains on sale of real estate	Each property	363.00
	Tax return amendments, ATO audits, & objections	...From	98.00
	Refund of franking credits application	Each	110.00
	SOLE TRADERS		
	Individual tax return (no GST)*	Each	330.00
	Individual tax return (GST registered)*	Each	495.00
	Sole trader profit & loss statement	Each	250.00
	*additional schedules charged as per above		
	BUSINESS TAX & ACCOUNTING		
	Company/trust annual tax return & financial statements**	...From	1,830.00
	Partnership annual tax return & financial statements	...From	1,580.00
	Fringe benefits tax return	...From	490.00
	Loss carry-back tax offset	Each	250.00
	Family trust income distribution resolution	Per annum	180.00
	** additional fees apply for franking account, losses & CGT schedules & clients using software other than xero		
	SELF-MANAGED SUPERFUNDS		
	SMSF includes annual audit, tax return & financial statements	...From	3,400.00
	SMSF admin services - pensions, rollovers , investment strategy & more		P.O.A
	Deed updates	...From	330.00
OTHER TAX SERVICES	OTHER TAX SERVICES		
	ATO interest/penalty remission application	Each	188.00
	ATO digital correspondence management service-business	Per annum	396.00
	ATO digital correspondence management service-individuals***	Per document	33.00
	*** notice of assessment discrepancy may incur additional advice fees		

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BUSINESS OPTIMIZATION	BIZ BYTES INSIGHTS		
	Financial performance & analysis video review (<i>qtrly, bi-annual, annual</i>)	per review	250
	CASHFLOW COACHING		
	A customised series of workshops designed to equip small business owners with the skills to better manage your cashflow	Fixed fee	1,500.00
	BUDGET & FORECASTING		
	Detailed 12 monthly forecast and budget	Per annum	1,600.00
	PERSONAL PROPERTIES SECURITY REGISTER (PPSR)		
	Advice on strategies and solutions to protect your business assets	Per hour	250.00
	Register your interest in business assets using the PPSR	Per asset	110.00
DOCUMENT DEPOT	HR DOCUMENTS		
	Provision of personalised employment documents including employee agreements, subcontractor contracts, warning & termination letters (& <i>more!</i>) All legally binding	Each	229.00
	HR POLICIES		
	Provision of personalised workplace policies e.g. employee remote working, travel, social media, anti-discrimination, bullying & more!	Each	77.00
ADMINISTRATION SERVICES	EZE-PAY PLAN		
	Establishment of convenient monthly payment plan	Each	110.00
	PRACTICE MANAGER		
	Engagements, BAS/Payroll Services, Systems Implementation & Training	Per hour	137.50
	CLIENT CARE ADVISER		
	Managing client inquiries, Onboarding, ATO Communications	Per hour	121.00

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CORPORATE SERVICES	CORPORATE SERVICES		
	ASIC registered agent	Per annum	165.00
	ASIC company changes	Per form	165.00
	ATO notification of public officer	Per officer	165.00
NEW BUSINESS & REGISTRATIONS	NEW BUSINESS SETUP		
	Company incorporation <i>(including successor director strategy & ATO registrations)</i>	Per company	2,040.00
	Family/unit trust <i>(with company trustee including successor director strategy & ATO registrations)</i>	Per trust	2,835.00
	SMSF <i>(with company trustee including successor director strategy & ATO registrations)</i>	Per SMSF	2,920.00
	Partnership agreement	Per agreement	220.00
	BUSINESS REGISTRATIONS		
	Apply or cancel -ABN, TFN, GST, PAYG, business name <i>(multiple changes per form)</i>	Per form	165.00
OTHER SERVICES	OTHER SERVICES		
	Accountants letter of support for finance application <i>(current clients only)</i>	...From	220.00
	Providing information to lenders e.g. tax returns, portal reports	...From	143.00
	Rental reference	Each	110.00
	Home-based business commercial property lease	Each	165.00
	Scanning client documents	Fixed fee	45.00
	Investment property returns & analysis	Each	485.00

CATEGORY	SERVICE DESCRIPTION	UNIT OF MEASURE	OUR FEE \$ (GST INCL.)
ESTATE PLANNING	ESTATE PLANNING PACKAGES		
	Legacy Link Solo	For individuals	1,410.00
	Legacy Link Unity	For couples	2,680.00
	Legacy Link Heritage	For families	5,080.00
	Legacy Link Harmony	For blended families	3,345.00
	<i>(each package incl. Will, EPOA, AHD, mental health directive, letter of wishes and extra inclusions)</i>		
	COUPLES		
	Will uncomplicated	Per couple	1,460.00
	Will incl. Testamentary trust	Per couple	3,120.00
	Enduring power of attorney (EPOA)	Per couple	630.00
	Advance health directive	Per couple	420.00
	Mental health directive	Per couple	310.00
	SMSF will-couple	Per couple	1,380.00
	FAMILIES		
	Will uncomplicated	Family of 4 adults	2,770.00
	Will incl. Testamentary trust	Family of 4 adults	4,350.00
	Enduring power of attorney (EPOA)	Family of 4 adults	1,190.00
	Advance health directive	Family of 4 adults	790.00
	Mental health directive	Family of 4 adults	595.00
	SINGLES		
	Will uncomplicated	Each	770.00
	Will incl. Testamentary trust	Each	1,650.00
	Enduring power of attorney (EPOA)	Each	330.00
	Advance health directive	Each	220.00
	Mental health directive	Each	165.00
	SMSF will	Each	770.00
ASSET PROTECTION	ADVICE		
	Estate planning - letter of advice	Each	1,100.00
	Asset protection letter of advice	Each	1,650.00
	Meeting with our lawyers	1 hour	450.00
	STRUCTURING		
	Estate planning - successor director strategy	Per director	440.00
	Establish new family protection trust	Per trust	3,560.00
	Set up "the protector" strategy	Per property	5,500.00
	Setup PPSR cash vault loan	...From	1,100.00
	Deed of gift	Each	268.00
	All purposes loan agreement	Each	255.00

CATEGORY	SERVICE DESCRIPTION	UNIT OF MEASURE	OUR FEE \$ (GST INCL.)
PAYROLL	PAYROLL		
	Process fortnightly/monthly payruns	Per payrun	27.50
	Xero payroll only setup	Fixed fee	255.00
	SINGLE TOUCH PAYROLL		
	STP registration with ATO	Fixed fee	110.00
	Single touch payroll finalisation	Annual	143.00
	STP annual engagement declaration	Annual	77.00
	STP registration & payroll only set up	Fixed fee	255.00
	Workcover declaration of wages	Fixed fee	300.00
	SUPERANNUATION SERVICES		
	Super guarantee charge statements	Up to 5 employees	110.00
	Super guarantee charge statements	6-10 employees	177.00
	Submit super contributions in xero/sbch	Per submission	66.00
	OTHER SERVICES		
	Taxable payments annual report	Per report	250.00
	Taxable payments not required form	Per form	99.00
BOOKKEEPING	BOOKKEEPING PACKAGES		
	Ledger Legends Lite	Up to 50 transactions per month	210.00
	Ledger Legends Booster	Up to 100 transactions per month	390.00
	Ledger Legends Edge	Up to 250 transactions per month	650.00
	XERO SOFTWARE		
	Xero software setup (<i>new business</i>)	Fixed fee	440.00
	Xero training package	Per hour	88.00
	Xero payroll only software	Per month	12.00
	BOOKKEEPING		
	Bookkeeping services	Per hour	88.00
	Bookkeeping services by accountant	Per hour	165.00